

**MATRIMONIAL**

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Confidential Matrimonial Client Information Form

Today's Date: \_\_\_\_\_

Who referred you to me? \_\_\_\_\_

**PERSONAL INFORMATION:**

Name: \_\_\_\_\_

Current Address: \_\_\_\_\_

Street/Apt. No. \_\_\_\_\_

City & Postal \_\_\_\_\_

Home Phone \_\_\_\_\_

Work Phone \_\_\_\_\_

Where would you like mail to be sent? Same as above

Or: \_\_\_\_\_  
\_\_\_\_\_

Your occupation: \_\_\_\_\_

Name and address of \_\_\_\_\_

Your employer: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Your approximate income:

From employment: \_\_\_\_\_

From other sources: \_\_\_\_\_

Your birthdate: \_\_\_\_\_

Your birthplace: \_\_\_\_\_

When did you begin to reside in Ontario? \_\_\_\_\_

**YOUR SPOUSE:**

Spouse's name: \_\_\_\_\_

Spouse's address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Your spouse's occupation: \_\_\_\_\_  
Name and address of Spouse's employer: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Spouse's approximate income:  
From employment: \_\_\_\_\_  
From other sources: \_\_\_\_\_

Spouse's birthdate: \_\_\_\_\_  
Spouse's birthplace: \_\_\_\_\_

When did your spouse begin to reside in Ontario? \_\_\_\_\_

Does your spouse have a lawyer? Yes  No

Your spouse's lawyer:  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone: \_\_\_\_\_

**DETAILS OF YOUR MARRIAGE:**

Date of marriage: \_\_\_\_\_ Place: \_\_\_\_\_

Wife's maiden name: \_\_\_\_\_  
Wife's surname at marriage: \_\_\_\_\_  
Husband's surname at birth: \_\_\_\_\_

Have you been married before: Yes  No

If Yes:  
Date of previous divorce: \_\_\_\_\_  
Place of previous divorce: \_\_\_\_\_

Do you have a copy of the Certificate of Divorce or The Decree Absolute? Yes  No

What was your surname during that marriage: \_\_\_\_\_

Has your spouse been married before: Yes  No

If yes:  
Date of previous divorce: \_\_\_\_\_  
Place of previous divorce: \_\_\_\_\_

Do you have a copy of the Certificate of Divorce or the

Decree Absolute?

Yes  No

What was your spouse's name during that marriage: \_\_\_\_\_

**CHILDREN:** (Under 18 years or still dependent on you or your spouse)

Name(s) Birthdate Now living with School/Grade

Name(s)	Birthdate	Now living with	School/Grade

**CURRENT LIVING ARRANGEMENTS:**

Have you separated?: Yes  No

If so, on what date? \_\_\_\_\_

Who is living in the matrimonial home? \_\_\_\_\_

Have you had marriage counselling? \_\_\_\_\_

If yes, with whom? \_\_\_\_\_

Do you think counselling would be helpful? \_\_\_\_\_

**EXISTING AGREEMENTS:**

Have you signed a marriage contract, cohabitation agreement or other document dealing with rights between you and your spouse? Yes  No

Have you and your spouse any agreement in place (in writing or otherwise) regarding your respective rights on separation? Yes  No

**LITIGATION:**

Have there been any court proceedings between you and your spouse?

Yes  No  If yes, please give details:

\_\_\_\_\_  
\_\_\_\_\_

**MATRIMONIAL HOME:**

Address: \_\_\_\_\_

In whose name is title? \_\_\_\_\_

Approximate value today: \_\_\_\_\_

Mortgages total: \_\_\_\_\_

Who is living there today: \_\_\_\_\_

<b>ASSETS AND LIABILITIES</b>					
		Date of Marriage	Date of Separation	Date of Marriage	Date of Separation
Matrimonial Home					
Other Real Property					
Personal Property					
Cars	Yr & make				
	Value				
Bank Accounts					
Stocks CSB's etc.					
RRSP's					
Pension					
Other					
<b>LIABILITIES</b>					
Mortgage					
Bank Loans					
Credit Cards					
Other					
EXEMPT/EXCLUDE					
NET FAMILY PROPERTY					

Did you or your spouse have any assets (including money) at the date of your marriage?

Yes  No

If so, give details: \_\_\_\_\_  
 \_\_\_\_\_

Have you or your spouse received any of the following during your marriage:

- An inheritance
- A substantial gift from someone other than your spouse
- Money from a personal injury claim
- Money from a life insurance policy

**GENERAL:**

State what you hope your lawyer can achieve for you: \_\_\_\_\_

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